

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/04/2019						
To : Hong Kong Exchanges	and Clea	ring Limited						
Name of Issuer Chengdu Expressway Co., Ltd. (the "Company")								
Date Submitted	06/05/20	)19						
I. Movements in Authorised	. Movements in Authorised Share Capital							
1. Ordinary Shares								
(1) Stock code : N/A	Descrip	otion :	Domestic	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	1,200,000,000	RMB1.00	RMB1,200,000,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the mon	th	1,200,000,000	RMB1.00	RMB1,200,000,000				
(2) Stock code : <b>1785</b>	Descrip	otion :	H Sha	ares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of precedir	ng month	456,102,000	RMB1.00	RMB456,102,000				
Increase/(decrease)		Nil		Nil				
Balance at close of the mon	th	456,102,000	RMB1.00	RMB456,102,000				

2. Preference Shares				
Stock code : N/A	Descript	tion : <u>N/A</u>		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
3. Other Classes of Sh	nares			
Stock code : N/A	Descript	tion: <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month_			
Increase/(decrease)	-			
Balance at close of the	e month _			
Total authorised share currency):	capital at the e	nd of the month		B1,656,102,000
II. Movements in Issue	ed Share Capita	I		
	No. of ordir Domestic Shares	nary shares H Shares	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	1,200,000,000	456,102,000	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	N/A	<b>N</b> /A
Balance at close of the month	1,200,000,000	456,102,000	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme					issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant
including EGM					thereto	thereto as at close of the month
approval date (dd/mm/yyyy) and	, N	Novement during	ng the month		_	the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
(11010-1)						
2. <b>N/A</b>						
<u> </u>						
( / / )						
shares						
(Note 1)						
2 N/A						
3. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
		Tota	I A. (Ordina			
			(Preference	,		
			(Ot	her class)	N/A	
Total funds raised d		nth from exerci				
of options (State cu			N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed	<u> </u>			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
( / / )						_
Stock code (if listed)						
Class of shares			•			
issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)	(					
(dd/mm/yyyy)	( / /	)	-			
O N/A						
2. <b>N/A</b>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			=			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3. <b>N/A</b>						
				<u> </u>		_
( / / )						
Stock code (if listed) Class of shares			-			
issuable						
(Note 1)			<del>-</del>			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	montn	montn	montn	tnereto	montn
4. <b>N/A</b>						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ary shares) <u>N/A</u> ce shares) <u>N</u> /A		-
				ther class) N/A		- -

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2. <b>N/A</b>	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )	<del></del>				
Stock code (if listed)	<del>-</del>  					
Class of shares issuable (Note 1) Subscription price		<u></u>				
EGM approval date (if applicable) (dd/mm/yyyy) 4. <b>N/A</b>	( / / )					
	_ _ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					

					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
					during the	issued
		Amount at			month	pursuant
	Currency of	close of	Converted	Amount at	pursuant	thereto as at
	amount	preceding	during the	close of the	thereto	close of the
Class and description	outstanding	month	month	month		month
		To	otal C. (Ordina	ry shares) N/A	<u> </u>	_
			(Preferen	ce shares) <b>N</b> /A	1	
			(O	ther class) $\overline{\mathbf{N}/A}$		-
			<u> </u>			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if a <sub>l</sub>	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:  N/A  ( / / ) shares (Note 1)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2.	N/A		
	( / / ) shares (Note 1)		
3.	N/A		
	shares (Note 1)		
		27/4	
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A N/A	
	(0.1.01 0.000)		

Ot	her Movements	in Issued Sha	are Capital					
	Time of leave						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	27/1	27/1
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(22,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /			
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(4.6,,,,,,,,,			N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>37</b> ()	27/1
							N/A	<u>N/A</u>

		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		(44,,,,,,,,,			N/A	<u>N/A</u>
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E. (P	reference	shares	N/A	
To	otal increase / (decrease) in ordinary shares during		(Oth	er class	s) N/A	_
					NT/A	·

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	ssued Share Capital").)

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks (if any):
As the Company was incorporated in the People's Republic of China, the concept of "authorized share capital" is not applicable. The information contained in section I refers to the "issued share capital" of the Company.
Submitted by: Zhang Guangwen
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

1. State the class of shares (e.g. ordinary, preference or other).

and will be delivered in accordance with the terms of issue;

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.