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Chengdu Expressway Co., Ltd.
成都高速公路股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01785)

CLOSURE OF REGISTER OF MEMBERS

Reference is made to the announcement of Chengdu Expressway Co., Ltd. (the “**Company**”) dated 25 May 2020 (the “**Announcement**”) in relation to the acquisition of the Target Shares by the Company from Chengdu Communications and the Supplemental Agreement to the Non-competition Agreement entered into with Chengdu Communications. Unless otherwise required by the context, the terms used herein shall have the same meaning as defined in the Announcement.

The Company will convene and hold an extraordinary general meeting on 7 August 2020 to obtain approval from the Shareholders regarding the Share Transfer Agreement and the transactions contemplated thereunder and the Supplemental Agreement to the Non-competition Agreement. A circular containing, among other things, details of the Share Transfer Agreement and the transactions contemplated thereunder and the Supplemental Agreement to the Non-competition Agreement and the notice of extraordinary general meeting are expected to be despatched to the Shareholders on or around 10 July 2020.

The register of members (the “**Register of Members**”) of the Company will be closed from Wednesday, 8 July 2020 to Friday, 7 August 2020 (both days inclusive), during which period no transfer of Shares can be registered. In order to qualify for attending and voting at the extraordinary general meeting, for holders of H Shares, all transfer documents accompanied by the relevant Share certificates shall be lodged with the Company’s H Share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. before 4:30 p.m. on Tuesday, 7 July 2020. Shareholders whose names appear on the Register of Members of the Company on Wednesday, 8 July 2020 shall be eligible to attend and vote at the extraordinary general meeting.

On behalf of the Board
Chengdu Expressway Co., Ltd.
Xiao Jun
Chairman

Chengdu, the PRC, 19 June 2020

As at the date of this announcement, the Board comprises Mr. Yang Tan, Mr. Zhang Dongmin, Ms. Wang Xiao and Mr. Luo Dan as executive Directors, Mr. Xiao Jun and Mr. Yang Bin as non-executive Directors, and Mr. Shu Wa Tung, Laurence, Mr. Ye Yong and Mr. Li Yuanfu as independent non-executive Directors.