

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Chengdu Expressway Co., Ltd.
成都高速公路股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01785)

**PROPOSED CHANGE OF REGISTERED ADDRESS
AND
PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

The board of directors (the “**Board**”) of Chengdu Expressway Co., Ltd. (the “**Company**”) resolved on 6 July 2020 that it is proposed to change the registered address of the Company and correspondingly amend the articles of association of the Company (the “**Articles of Association**”).

PROPOSED CHANGE OF REGISTERED ADDRESS

The Company intends to change its registered address from “No. 1 Kexin Road, High-Tech Zone, Chengdu” to “9th Floor, Youyi Data Building, No. 28 Jingyuan East Road, Deyuan Town (Jingrong Town), Pidu District, Chengdu”. The current registered address remains applicable until such change of registered address is filed with the relevant administration for market regulation.

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

Due to the proposed change of registered address, the Board also proposed the following amendments to Article 4 of the Articles of Association:

The original text is:

“Corporate Domicile: No. 1 Kexin Road, High-Tech Zone, Chengdu
Postal Code: 611731
Tel.: +86 028-87958038
Fax: +86 028-87958168”

Revised to:

“Corporate Domicile: 9th Floor, Youyi Data Building, No. 28 Jingyuan East Road, Deyuan Town (Jingrong Town), Pidu District, Chengdu
Postal Code: 611730
Tel.: +86 028-86056036
Fax: +86 028-86056070”

Except for the above amendments, the other articles of the Articles of Association remain unchanged. The above proposed amendments to the Articles of Association will be proposed to the shareholders of the Company for consideration and approval by way of a special resolution at the general meeting of the Company.

A circular of the Company containing, among other things, details of the above proposed amendments to the Articles of Association will be despatched to the shareholders of the Company in due course.

On behalf of the Board
Chengdu Expressway Co., Ltd.
Xiao Jun
Chairman

Chengdu, the PRC, 6 July 2020

As at the date of this announcement, the Board comprises Mr. Yang Tan, Mr. Zhang Dongmin, Ms. Wang Xiao and Mr. Luo Dan as executive Directors, Mr. Xiao Jun and Mr. Yang Bin as non-executive Directors, and Mr. Shu Wa Tung, Laurence, Mr. Ye Yong and Mr. Li Yuanfu as independent non-executive Directors.