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**Chengdu Expressway Co., Ltd.**  
**成都高速公路股份有限公司**

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01785)**

**ANNOUNCEMENT**  
**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING,**  
**H SHARE CLASS MEETING AND DOMESTIC SHARE CLASS MEETING**  
**HELD ON FRIDAY, 8 JULY 2022**

References are made to the announcement dated 28 April 2022 and the circular dated 23 May 2022 (the “**Circular**”) of Chengdu Expressway Co., Ltd. (the “**Company**”). Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that, the EGM, H Share Class Meeting and Domestic Share Class Meeting (the “**Meetings**”) have been held at the meeting room 1 of Chengdu Expressway Co., Ltd., 9th Floor, Chengnan Tianfu Building, No. 66 Shenghe 1st Road, High-Tech Zone, Chengdu, Sichuan Province, the PRC on Friday, 8 July 2022. Resolutions proposed at the Meetings have been duly passed by poll. The Meetings were chaired by Mr. Xiao Jun, chairman of the Board, and all the Directors, i.e. Mr. Yang Tan, Ms. Wang Xiao, Mr. Zhang Dongmin and Mr. Luo Dan, being the executive Directors, Mr. Xiao Jun and Mr. Yang Bin, being the non-executive Directors, and Mr. Shu Wa Tung, Laurence, Mr. Ye Yong and Mr. Li Yuanfu, being the independent non-executive Directors, attended the Meetings.

## I. POLL RESULTS OF THE EGM

The poll results in respect of the resolutions proposed at the EGM are as follows:

SPECIAL RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
1.	To consider and approve the proposed amendments to the articles of association of the Company, details of which are set out in Appendix I to the circular of the Company dated 23 May 2022.	1,430,338,125 (99.999991%)	125 (0.000009%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
2.	To consider and approve the proposed amendments to the rules of procedure of the general meetings of the Company, details of which are set out in Appendix II to the circular of the Company dated 23 May 2022.	1,430,338,125 (99.999991%)	125 (0.000009%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

As at the date of the EGM, the total number of issued shares of the Company entitling the holders thereof to attend and vote in respect of the proposed resolutions at the EGM was 1,656,102,000. Shareholders and authorised proxies holding an aggregate of 1,430,338,250 shares, representing approximately 86.37% of the total issued shares of the Company, were present at the EGM.

There were no shares entitling the Shareholders to attend but abstain from voting in favour of any resolution proposed at the EGM as set out in Rule 13.40 of the Listing Rules, and no holders of shares are required under the Listing Rules to abstain from voting. No parties have stated their intention in the Circular to vote against or to abstain from voting in respect of the proposed resolutions.

## II. POLL RESULTS OF THE H SHARE CLASS MEETING

The poll results in respect of the resolutions proposed at the H Share Class Meeting are as follows:

SPECIAL RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
1.	To consider and approve the proposed amendments to the articles of association of the Company, details of which are set out in Appendix I to the circular of the Company dated 23 May 2022.	280,238,125 (99.999955%)	125 (0.000045%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
2.	To consider and approve the proposed amendments to the rules of procedure of the general meetings of the Company, details of which are set out in Appendix II to the circular of the Company dated 23 May 2022.	280,238,125 (99.999955%)	125 (0.000045%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

As at the date of the H Share Class Meeting, the total number of issued H Shares of the Company entitling the holders thereof to attend and vote in respect of the proposed resolutions at the H Share Class Meeting was 456,102,000. Shareholders and authorised proxies holding an aggregate of 280,238,250 H Shares, representing approximately 61.44% of the total issued H Shares of the Company, were present at the H Share Class Meeting.

There were no shares entitling the Shareholders to attend but abstain from voting in favour of any resolution proposed at the H Share Class Meeting as set out in Rule 13.40 of the Listing Rules, and no holders of shares are required under the Listing Rules to abstain from voting. No parties have stated their intention in the Circular to vote against or to abstain from voting in respect of the proposed resolutions.

### III. POLL RESULTS OF THE DOMESTIC SHARE CLASS MEETING

The poll results in respect of the resolutions proposed at the Domestic Share Class Meeting are as follows:

SPECIAL RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
1.	To consider and approve the proposed amendments to the articles of association of the Company, details of which are set out in Appendix I to the circular of the Company dated 23 May 2022.	1,200,000,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
2.	To consider and approve the proposed amendments to the rules of procedure of the general meetings of the Company, details of which are set out in Appendix II to the circular of the Company dated 23 May 2022.	1,200,000,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

As at the date of the Domestic Share Class Meeting, the total number of issued Domestic Shares of the Company entitling the holders thereof to attend and vote in respect of the proposed resolutions at the Domestic Share Class Meeting was 1,200,000,000. Shareholders and authorised proxies holding an aggregate of 1,200,000,000 Domestic Shares, representing 100% of the total issued Domestic Shares of the Company, were present at the Domestic Share Class Meeting.

There were no shares entitling the Shareholders to attend but abstain from voting in favour of any resolution proposed at the Domestic Share Class Meeting as set out in Rule 13.40 of the Listing Rules, and no holders of shares are required under the Listing Rules to abstain from voting. No parties have stated their intention in the Circular to vote against or to abstain from voting in respect of the proposed resolutions.

In accordance with the requirements of the Listing Rules, the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, acted as scrutineer for the vote-taking of the polls at the EGM, H Share Class Meeting and Domestic Share Class Meeting.

Lawyers from Tahota Law Firm, the PRC legal advisor of the Company, witnessed the EGM, H Share Class Meeting and Domestic Share Class Meeting and issued legal opinions certifying that the convening and procedures of the EGM, H Share Class Meeting and Domestic Share Class Meeting conform to the requirements of relevant legal documents including the Company Law and the Articles of Association of the Company; the qualifications of the convener and the attendees of the EGM, H Share Class Meeting and Domestic Share Class Meeting are legal; and the voting process and the poll results of the EGM, H Share Class Meeting and Domestic Share Class Meeting are lawful and valid.

On behalf of the Board  
**Chengdu Expressway Co., Ltd.**  
**Xiao Jun**  
*Chairman*

Chengdu, the PRC, 8 July 2022

*As at the date of this announcement, the Board of the Company comprises Mr. Yang Tan, Ms. Wang Xiao, Mr. Zhang Dongmin and Mr. Luo Dan as executive Directors, Mr. Xiao Jun and Mr. Yang Bin as non-executive Directors, and Mr. Shu Wa Tung, Laurence, Mr. Ye Yong and Mr. Li Yuanfu as independent non-executive Directors.*