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Chengdu Expressway Co., Ltd.
成都高速公路股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01785)

ANNOUNCEMENT

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING,
H SHARE CLASS MEETING AND DOMESTIC SHARE CLASS MEETING HELD
ON WEDNESDAY, 26 OCTOBER 2022**

References are made to the announcement dated 9 September 2022 and the circular (the “**Circular**”) dated 10 October 2022 of Chengdu Expressway Co., Ltd. (the “**Company**”). Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that, the EGM, H Share Class Meeting and Domestic Share Class Meeting (the “**Meetings**”) have been held at the meeting room 1 of Chengdu Expressway Co., Ltd., 9th Floor, Chengnan Tianfu Building, No. 66 Shenghe 1st Road, High-Tech Zone, Chengdu, Sichuan Province, the People’s Republic of China (the “**PRC**”) at 10:00 a.m. on Wednesday, 26 October 2022. Resolutions proposed at the Meetings have been duly passed by poll. The Meetings were chaired by Mr. Xiao Jun, chairman of the Board, and all the Directors, i.e. Mr. Yang Tan, Mr. Luo Dan and Mr. Ding Dapan, being the executive Directors, Mr. Xiao Jun, Mr. Yang Bin and Ms. Wu Haiyan, being the non-executive Directors, and Mr. Leung Chi Hang Benson, Mr. Wang Peng and Mr. Qian Yongjiu, being the independent non-executive Directors, attended the Meetings.

I. POLL RESULTS OF THE EGM

The poll results in respect of the resolutions proposed at the EGM are as follows:

SPECIAL RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
1.	To consider and approve the proposal on the plan for application for the initial public offering and listing of RMB-denominated ordinary shares (A shares).	1,545,436,125 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
2.	To consider and approve the proposal on the authorisation to the board of directors of the Company to deal with matters related to the initial public offering and listing of RMB-denominated ordinary shares (A shares).	1,545,436,125 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
3.	To consider and approve the proposal on the projects to be financed by the proceeds from the initial public offering of RMB-denominated ordinary shares (A shares) and their feasibility.	1,545,436,125 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
4.	To consider and approve the proposal on the distribution plan for the undistributed profit accumulated before the initial public offering of RMB-denominated ordinary shares (A shares).	1,545,436,125 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

SPECIAL RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
5.	To consider and approve the proposal on the price stabilisation plan for the three years after the initial public offering and listing of RMB-denominated ordinary shares (A shares).	1,545,436,125 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
6.	To consider and approve the proposal on the shareholder dividend plan for the three years after the initial public offering and listing of RMB-denominated ordinary shares (A shares).	1,545,436,125 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
7.	To consider and approve the proposal on impact analysis of the dilution of current returns by the initial public offering and listing of RMB-denominated ordinary shares (A shares) and the remedial measures for current returns.	1,545,436,125 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
8.	To consider and approve the proposal on the issuance of undertakings and restrictive measures related to the initial public offering and listing of RMB-denominated ordinary shares (A shares).	1,545,436,125 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

ORDINARY RESOLUTION		Number of Valid Votes (approximate %)		
		For	Against	Abstain
9.	To consider and approve the report on utilisation of the previously raised proceeds.	1,545,436,125 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
SPECIAL RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
10.	To consider and approve the proposal on the amendments to the Articles of Association.	1,545,436,125 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
11.	To consider and approve the proposal on the amendments to the Rules of Procedure of the General Meetings.	1,545,436,125 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
12.	To consider and approve the proposal on the amendments to the Rules of Procedure of the Board of Directors.	1,545,436,125 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
13.	To consider and approve the proposal on the amendments to the Rules of Procedure of the Supervisory Committee.	1,545,436,125 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

ORDINARY RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
14.	To consider and approve the proposal on the amendments to Management Rules on Related Party (Connected) Transactions of Chengdu Expressway Co., Ltd..	1,545,436,125 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
15.	To consider and approve the proposal on the formulation of Working Rules of Independent Directors of Chengdu Expressway Co., Ltd..	1,545,436,125 (99.999992%)	125 (0.000008%)	0 (0.000000%)
As more than half of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				

As at the date of the EGM, the total number of issued Shares of the Company entitling the holders thereof to attend and vote in respect of the proposed resolutions at the EGM was 1,656,102,000. Shareholders and authorised proxies holding an aggregate of 1,545,436,250 Shares, representing approximately 93.32% of the total issued Shares of the Company, were present at the EGM.

There were no Shares entitling the Shareholders to attend but abstain from voting in favour of any resolution proposed at the EGM as set out in Rule 13.40 of the Listing Rules, and no holders of Shares are required under the Listing Rules to abstain from voting. No parties have stated their intention in the Circular to vote against or to abstain from voting in respect of the proposed resolutions.

II. POLL RESULTS OF THE H SHARE CLASS MEETING

The poll results in respect of the resolutions proposed at the H Share Class Meeting are as follows:

SPECIAL RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
1.	To consider and approve the proposal on the plan for application for the initial public offering and listing of RMB-denominated ordinary shares (A shares).	345,436,125 (99.999964%)	125 (0.000036%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
2.	To consider and approve the proposal on the authorisation to the board of directors of the Company to deal with matters related to the initial public offering and listing of RMB-denominated ordinary shares (A shares).	345,436,125 (99.999964%)	125 (0.000036%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
3.	To consider and approve the proposal on the projects to be financed by the proceeds from the initial public offering of RMB-denominated ordinary shares (A shares) and their feasibility.	345,436,125 (99.999964%)	125 (0.000036%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
4.	To consider and approve the proposal on the distribution plan for the undistributed profit accumulated before the initial public offering of RMB-denominated ordinary shares (A shares).	345,436,125 (99.999964%)	125 (0.000036%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

SPECIAL RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
5.	To consider and approve the proposal on the price stabilisation plan for the three years after the initial public offering and listing of RMB-denominated ordinary shares (A shares).	345,436,125 (99.999964%)	125 (0.000036%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
6.	To consider and approve the proposal on the shareholder dividend plan for the three years after the initial public offering and listing of RMB-denominated ordinary shares (A shares).	345,436,125 (99.999964%)	125 (0.000036%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
7.	To consider and approve the proposal on impact analysis of the dilution of current returns by the initial public offering and listing of RMB-denominated ordinary shares (A shares) and the remedial measures for current returns.	345,436,125 (99.999964%)	125 (0.000036%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
8.	To consider and approve the proposal on the issuance of undertakings and restrictive measures related to the initial public offering and listing of RMB-denominated ordinary shares (A shares).	345,436,125 (99.999964%)	125 (0.000036%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

SPECIAL RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
9.	To consider and approve the proposal on the amendments to the Articles of Association.	345,436,125 (99.999964%)	125 (0.000036%)	0 (0.000000%)
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			
10.	To consider and approve the proposal on the amendments to the Rules of Procedure of the General Meetings.	345,436,125 (99.999964%)	125 (0.000036%)	0 (0.000000%)
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			
11.	To consider and approve the proposal on the amendments to the Rules of Procedure of the Board of Directors.	345,436,125 (99.999964%)	125 (0.000036%)	0 (0.000000%)
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			
12.	To consider and approve the proposal on the amendments to the Rules of Procedure of the Supervisory Committee.	345,436,125 (99.999964%)	125 (0.000036%)	0 (0.000000%)
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			

As at the date of the H Share Class Meeting, the total number of issued H Shares of the Company entitling the holders thereof to attend and vote in respect of the proposed resolutions at the H Share Class Meeting was 456,102,000. Shareholders and authorised proxies holding an aggregate of 345,436,250 H Shares, representing approximately 75.74% of the total issued H Shares of the Company, were present at the H Share Class Meeting.

There were no Shares entitling the Shareholders to attend but abstain from voting in favour of any resolution proposed at the H Share Class Meeting as set out in Rule 13.40 of the Listing Rules, and no holders of Shares are required under the Listing Rules to abstain from voting. No parties have stated their intention in the Circular to vote against or to abstain from voting in respect of the proposed resolutions.

III. POLL RESULTS OF THE DOMESTIC SHARE CLASS MEETING

The poll results in respect of the resolutions proposed at the Domestic Share Class Meeting are as follows:

SPECIAL RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
1.	To consider and approve the proposal on the plan for application for the initial public offering and listing of RMB-denominated ordinary shares (A shares).	1,200,000,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
2.	To consider and approve the proposal on the authorisation to the board of directors of the Company to deal with matters related to the initial public offering and listing of RMB-denominated ordinary shares (A shares).	1,200,000,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
3.	To consider and approve the proposal on the projects to be financed by the proceeds from the initial public offering of RMB-denominated ordinary shares (A shares) and their feasibility.	1,200,000,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
4.	To consider and approve the proposal on the distribution plan for the undistributed profit accumulated before the initial public offering of RMB-denominated ordinary shares (A shares).	1,200,000,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

SPECIAL RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
5.	To consider and approve the proposal on the price stabilisation plan for the three years after the initial public offering and listing of RMB-denominated ordinary shares (A shares).	1,200,000,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
6.	To consider and approve the proposal on the shareholder dividend plan for the three years after the initial public offering and listing of RMB-denominated ordinary shares (A shares).	1,200,000,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
7.	To consider and approve the proposal on impact analysis of the dilution of current returns by the initial public offering and listing of RMB-denominated ordinary shares (A shares) and the remedial measures for current returns.	1,200,000,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				
8.	To consider and approve the proposal on the issuance of undertakings and restrictive measures related to the initial public offering and listing of RMB-denominated ordinary shares (A shares).	1,200,000,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.				

SPECIAL RESOLUTIONS		Number of Valid Votes (approximate %)		
		For	Against	Abstain
9.	To consider and approve the proposal on the amendments to the Articles of Association.	1,200,000,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			
10.	To consider and approve the proposal on the amendments to the Rules of Procedure of the General Meetings.	1,200,000,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			
11.	To consider and approve the proposal on the amendments to the Rules of Procedure of the Board of Directors.	1,200,000,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			
12.	To consider and approve the proposal on the amendments to the Rules of Procedure of the Supervisory Committee.	1,200,000,000 (100.000000%)	0 (0.000000%)	0 (0.000000%)
	As more than two-thirds of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			

As at the date of the Domestic Share Class Meeting, the total number of issued Domestic Shares of the Company entitling the holders thereof to attend and vote in respect of the proposed resolutions at the Domestic Share Class Meeting was 1,200,000,000. Shareholders and authorised proxies holding an aggregate of 1,200,000,000 Domestic Shares, representing 100% of the total issued Domestic Shares of the Company, were present at the Domestic Share Class Meeting.

There were no Shares entitling the Shareholders to attend but abstain from voting in favour of any resolution proposed at the Domestic Share Class Meeting as set out in Rule 13.40 of the Listing Rules, and no holders of Shares are required under the Listing Rules to abstain from voting. No parties have stated their intention in the Circular to vote against or to abstain from voting in respect of the proposed resolutions.

In accordance with the requirements of the Listing Rules, the H Share registrar of the Company, Computershare Hong Kong Investor Services Limited, acted as scrutineer for the vote-taking of the polls at the EGM, H Share Class Meeting and Domestic Share Class Meeting.

Lawyers from Tahota Law Firm, the PRC legal advisor of the Company, witnessed the EGM, H Share Class Meeting and Domestic Share Class Meeting and issued legal opinions certifying that the convening and procedures of the EGM, H Share Class Meeting and Domestic Share Class Meeting conform to the requirements of relevant legal documents including the Company Law and the Articles of Association; the qualifications of the convener and the attendees are legal; and the voting process and the poll results of the EGM, H Share Class Meeting and Domestic Share Class Meeting are lawful and valid.

On behalf of the Board
Chengdu Expressway Co., Ltd.
Xiao Jun
Chairman

Chengdu, the PRC, 26 October 2022

As at the date of this announcement, the Board comprises Mr. Yang Tan, Mr. Luo Dan and Mr. Ding Dapan as executive Directors, Mr. Xiao Jun, Mr. Yang Bin and Ms. Wu Haiyan as non-executive Directors, and Mr. Leung Chi Hang Benson, Mr. Wang Peng and Mr. Qian Yongjiu as independent non-executive Directors.