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Chengdu Expressway Co., Ltd.
成都高速公路股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01785)

INSIDE INFORMATION

**ANNOUNCEMENT ON WITHDRAWAL OF APPLICATION FOR LISTING OF
A SHARES**

This announcement is made by Chengdu Expressway Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements dated 9 September 2022, 26 October 2022, 23 December 2022, 21 March 2023, 15 September 2023 and 21 September 2023 as well as the circulars dated 10 October 2022 and 6 October 2023 of the Company in relation to, among other things, relevant matters concerning the Proposed A-share Offering of the Company. Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as those defined in the above announcements and circulars.

In view of the adjustments to the existing vetting policies in the capital market, taking into account the future strategic positioning of the Company’s own business, and to coordinate its business development and capital operation planning, the Company has decided to apply to the Shanghai Stock Exchange for withdrawal of its application for listing of A Shares after prudent study with the sponsor and consideration and approval by the board of directors of the Company.

Currently, the Company maintains stable business operation, and the board of directors expects that the withdrawal of application for listing of A shares will not have any material adverse impact on the financial position or operations of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

On behalf of the Board
Chengdu Expressway Co., Ltd.
Yang Tan
Chairman

Chengdu, the PRC, 4 June 2024

As at the date of this announcement, the Board of the Company comprises Mr. Yang Tan, Mr. Xia Wei and Mr. Ding Dapan as executive directors, Ms. Wu Haiyan as non-executive director, and Mr. Leung Chi Hang Benson, Mr. Qian Yongjiu and Mr. Wang Peng as independent non-executive directors.